



# Intec Ltd

ABN 25 001 150 849

*Superior and Sustainable Metals Production*

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ASX code: INL

Companies Announcements Office  
Australian Securities Exchange

27 March 2012

## **Appendix 3B**

We attach an Appendix 3B, which references the lapsing of unlisted options due to persons having left the employment of the Company, as provided for in the Rules of the Intec Option Plan, and not previously advised to ASX.

**Yours faithfully,  
Intec Ltd**

**Kieran G. Rodgers**  
Managing Director

For further information on the Company view our website at [www.intec.com.au](http://www.intec.com.au) or contact:

**Kieran G. Rodgers**  
Managing Director  
**Tel: 02 9954 7888**



ASX code: INL

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

**Intec Ltd**

ABN

**25 001 150 849**

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

1 +Class of +securities issued or to be issued

**Expiry of unlisted options; refer to items 8 and 9**

2 Number of +securities issued or to be issued (if known) or maximum number which may be issued

**Items 2 to 7 are not applicable**

3 Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)



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4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?  
 If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

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5 Issue price or consideration

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6 Purpose of the issue  
 (If issued as consideration for the acquisition of assets, clearly identify those assets)

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7 Dates of entering +securities into uncertificated holdings or despatch of certificates

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8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)

Number	+Class
<b>299,818,669</b>	<b>Ordinary Shares</b>

9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)

Number	+Class
<b>202,500*</b>	<b>25 September 2012 – exercise price \$1.50</b>
*Lapse of 267,500 options due to prior cessation of employment	
<b>165,000*</b>	<b>25 September 2012 Options – exercise price \$1.50</b>
*Lapse of 220,000 options due to prior cessation of employment	These options will not vest, and may not be exercised, until the Trigger Price Threshold of \$2.50 is met. To meet the Trigger Price Threshold, the price of Intec Ltd shares traded on the ASX must have closed above \$2.50 for 20 consecutive trading days or Intec Ltd must have received a bona fide offer for a majority or all of its shares whether by takeover or scheme of arrangement.

<p><b>6,100,000*</b>          * Lapse of 1,500,000 options due to cessation of employment or consultancy</p>	<p><b>21 November 2016 Options – exercise price \$0.03</b></p>
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10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

**Not applicable**

**Part 2 - Bonus issue or pro rata issue**

11 Is security holder approval required?

**Questions 11 to 33 are not applicable.**

to  
33

**Part 3 - Quotation of securities**

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

- (a)  Securities described in Part 1
- (b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

**Entities that have ticked box 34(a)**

*Additional securities forming a new class of securities*

*Tick to indicate you are providing the information or documents*

- 35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
 1 - 1,000  
 1,001 - 5,000  
 5,001 - 10,000  
 10,001 - 100,000  
 100,001 and over
- 37  A copy of any trust deed for the additional +securities

**Entities that have ticked box 34(b)**

38 Number of securities for which to +quotation is sought  
42

**Questions 38 to 42 are not applicable**

## **Quotation agreement**

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
  - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

Date:

27 March 2012

***Kieran Rodgers***

(Director/~~Secretary~~)

Print name:

**Kieran G Rodgers**

Appendix 3B share placement 27 March 2012

*Rule 2.7, 3.10.3, 3.10.4, 3.10.5*