



# SCIDEV

INNOVATIVE SCIENCE • REAL VALUE



## Managing Director's Presentation Annual General Meeting – November 2017

# Achievements in 2017

- Completed oversubscribed Placement and Share Purchase Plan
- Capital raising enabled company to acquire remaining 50% of Science Developments Pty Ltd
- Assumed operational control of Science Developments Pty Ltd
- OptiFlox® System permanently installed under a two-year contract at Peabody Energy mine – Adoption of SDV chemical and technology offering by Peabody Energy at Wilpinjong coal mine confirms its value to global coal producer
- First deployment of an OptiFlox® System in the Australian dairy industry – Acceptance of SciDev chemical and technology offering by Lion Dairy & Drinks confirms its value to major dairy manufacturer
- Conditional divestment of Zeehan Zinc Project to Tartana Resources Limited – notional transaction value of \$2 million (cash & scrip)

# Objectives for 2018

- Achieve positive cashflow for Australian business
- Speed up roll-out of OptiFlox® technology in Australia
  - Target for 2017 was 6 systems, only achieved two installations with two pending
  - Maintain focus on current customer groups & industries, but increase focus on explicit revenue benefits to customers
  - For example, in coal, undertake trial of technology in coal flotation circuit i.e. product side of plant (1st Qtr)
  - Evaluate opportunities in mineral sands with target of trial in first half of 2018
- US market entry via:
  - Agreement to establish manufacturing operations in US via partnership/joint venture (1st Qtr)
  - Licencing arrangements for OptiFlox® technology with targeted manufacturer(s) of de-watering equipment with existing customer facing relationships in target industry sectors

# Objectives for 2018

- Identify appropriate partners for evaluation/trial of OptiFlox® technology in:
  - phosphate industry (1st half); and
  - potash industry
- Continuation of R&D activities with focus:
  - on additional industry applications of OptiFlox® technology; and
  - improvements in manufacturing processes
- Complete divestment of Zeehan Zinc Project

# Conditional Divestment of Zeehan Zinc Project

- Conditional divestment of Zeehan Zinc Project to Tartana Resources Limited (Tartana)
- Tartana is a public unlisted Australian base metal explorer and developer
- Divestment subject to:
  - SDV shareholder approval at AGM;
  - Tartana completing a minimum level of capital raising; and
  - Various regulatory approvals.
- Transaction terms:
  - SDV to hold 37.5%\* position in Tartana;
  - 15 million shares at notional issue price of \$0.10 (\$1.5m); and
  - \$0.5m cash payment in two tranches over the next 4-6 months.
- Maintains optionality of commercialisation routes for Zeehan Zinc project while defraying risks and costs of developing asset further



Zeehan Zinc Project, Tasmania

\* Prior to any further share issue and/or IPO by Tartana Resources Limited

# Conditional Divestment of Zeehan Zinc Project

- Successful divestment gains exposure to Tartana's project portfolio including the recently acquired Tartana Base Metal Project
- Advanced stage Tartana Base Metal Project is located 40 km NW of Chillagoe, North Queensland, comprises:
  - four granted mining leases;
  - a plant suitable for treating oxide Cu ores/residues
  - established offices, workshop & accommodation;
  - several copper prospects; and
  - a zinc prospect \*
- Tartana Base Metal Project adjoins Auctus Minerals' King Vol Zinc Project, currently being developed with funding from Denham Capital



Tartana Base Metal Project, North Queensland

\* Refer ASX announcement 25 October 2017

# Corporate Snapshot

## Corporate Overview

ASX Code SDV

Cash (as at 31 Oct 2017)\* ~517,000

Market Cap (at \$0.011 per share) ~\$5.4m

52 week high \$0.025

52 week low \$0.01

Shares on issue 494.8m

Options on issue\*\* 34.5m

\* \$0.5 million pending conditional divestment of Zeehan Zinc Project

\*\*Exercisable at \$0.025, expiry on 28/11/19

## Board & Management

Non-Executive Chairman Trevor Jones

Managing Director Kieran Rodgers

Non-Executive Director Don Cronin

Company Secretary Heath Roberts

Technical Advisor Paul Pembroke

Board & Management shareholdings	No. of shares	%
Kieran Rodgers	23.5m	4.8%
Paul Pembroke	20.0m	4.1%
Trevor Jones & Don Cronin	10.4m	2.1%
<b>Total</b>	<b>53.9m</b>	<b>11%</b>

# Contact

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